

QUARTERLY REPORT



**John Herring, Chairman and CEO,
A-1 Global Holdings, Inc.**

As we approach Q2, we reflect on a record-setting Q1! Order files are up, and production is up, alongside challenges such as rising inflation and the cost of goods sold. It's amazing how that happens. In Q1 we accomplished a great deal.

Several major in-house projects were accomplished, including our new approach to our floor truss production area. By designing and commissioning a unique process we reduced the manpower needed in one production step by 50%! This led us to an improved output of almost double our historically efficient floor truss levels! We took delivery of some much needed and overdue equipment, including delivery trucks and trailers.

Further bolstering our team's expertise, we started another design training class, appointed a new Director of Operations for our Bainbridge plant, and saw several trainees graduate

into our production workforce. Additionally, we developed management training programs to strategically prepare for future leadership needs.

Highlighting our commitment to professional development, six A-1 team members graduated from the Dale Carnegie Management course, and we celebrated an engineer acquiring his Professional Engineer License to further boost the staff of Whole House Engineering ("WHE"), a sister Company of A-1. These accomplishments are a remarkable quarter of growth and development. Our Staff at A-1, WHE, and at A-1's sister company Integrated Performance Systems, which provides A-1 its Viper proprietary programs, continue to blow me away with their accomplishments, their professionalism, and their desire to help us be the best supplier for our customers; always taking care of business and looking ahead for customer's needs. My hat is off to each and every one of our teammates.

I firmly believe being an employee-owned company has made a difference and will pay dividends to our customers for years to come. I am excited to hand out the Certificates to all those who earned Company ownership. That is pretty darn cool.

What do we see in Q2? Well, I see a lot of goals set as we continue to grow and improve in every facet of the business. The development of a plate retrieval system stands out, aiming to empower more women in our workforce, and significantly reducing steel usage for connector plates and enhance manufacturing process efficiencies. We are always trying to lower our costs for our customers.

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We have an aggressive plan to expand the EZWALL® Innovative Framing Solutions™ product rollout. We are developing a partnership program with framers to train and introduce them to how to do more with less labor, no waste, and thus improve their bottom line.



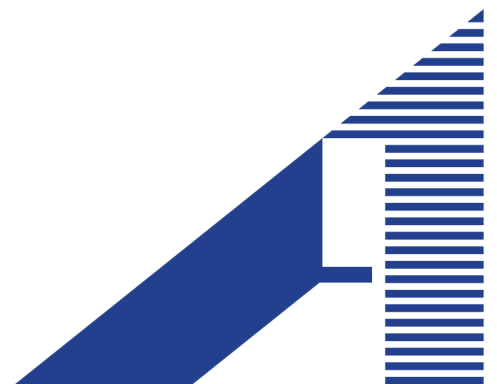
We continue to have replacement machinery arriving, with a totally new line “B” table arriving in mid-April. This action will allow us a 200,000 BF improvement in output per month.

IN Q2, we will further enhance our efficiencies, guided by our mission of **“Using Technology to Change the Way America Builds Homes™.”** We will continue to follow our Strategic Plan and keep focused on our Customers’ needs and our employees’ satisfaction.

Thank you for your business, and we appreciate being your partner in the building process.

A handwritten signature in blue ink, appearing to read 'John Herring', is positioned above the printed name and title.

John Herring
Chairman and CEO,
A-1 Global Holdings, Inc.



A-1 GLOBAL HOLDINGS INC.